



**THIRD AVENUE**  
MANAGEMENT

Mail to: **Third Avenue International Real Estate Value Fund**  
c/o Commonwealth Fund Services, Inc.  
8730 Stony Point Parkway, Suite 205  
Richmond, VA 23235

**THIRD AVENUE INTERNATIONAL REAL ESTATE VALUE FUND**

IRA TRANSFER LETTER

Request to Transfer Mail to:

**Third Avenue International Real Estate Value Fund**  
c/o Commonwealth Fund Services, Inc.  
8730 Stony Point Parkway, Suite 205  
Richmond, VA 23235  
(800) 673-0550

If you would prefer to send your transfer letter by an overnight service, please send it to:

**Third Avenue International Real Estate Value Fund**  
c/o Commonwealth Fund Services, Inc.  
8730 Stony Point Pkwy, Suite 205  
Richmond, VA 23235

**Please complete this section and return to Third Avenue Real Estate International Value Fund, with a complete fund application.**

**If you are already a shareholder of the Third Avenue International Real Estate Value Fund you do not need to complete another fund application.**

Existing Third Avenue International Real Estate Value Fund Account Number (if applicable): \_\_\_\_\_

Date: \_\_\_\_\_  
Month/Date/Year

To: \_\_\_\_\_  
Present Custodian/Trustee/Insurance Company

Address of Present Custodian/Trustee/Insurance Company:

\_\_\_\_\_  
Street City State Zip

Account Number: \_\_\_\_\_

Social Security or Tax ID Number \_\_\_\_\_

Gentlemen/Ladies: I have executed the Individual Retirement Account Application with Third Avenue Real Estate Value Fund. By this letter I am requesting that you:

- liquidate the assets in the IRA plan which I have with you and remit the entire proceeds to Third Avenue Real Estate Value Fund in cash, to be invested in my IRA plan with Third Avenue Real Estate Value Fund
- liquidate \$ \_\_\_\_\_ from the IRA plan which I have with you and remit that amount to the Third Avenue Real Estate Value Fund in cash, to be invested in my IRA plan with Third Avenue Real Estate Value Fund.

Affix signature guarantee here:

\_\_\_\_\_  
Account Owner (Please Print)

\_\_\_\_\_  
Signed Date

**THIS SECTION TO BE COMPLETED BY COMMONWEALTH FUND SERVICES, INC**

Acceptance Agreement by UMB Bank, N.A. The custodian of the Individual Retirement Account is UMB Bank, N.A. It has delegated to Commonwealth Fund Services, Inc. certain ministerial duties, including the execution of the plans and the acceptance of contributions. Pursuant to that delegation of authority, Commonwealth Fund Services, Inc. has, on behalf of the custodian, executed the IRA plan of the individual described above and accepts the appointment of the custodian under the Custodian Account Agreement of the World Funds Trust.

Please make the transfer by check payable to:

Third Avenue Real Estate Value Fund FBO \_\_\_\_\_

Account Number \_\_\_\_\_ By \_\_\_\_\_